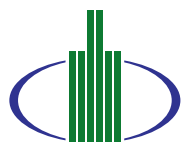


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## **WLS Holdings Limited** **滙隆控股有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*  
**(Stock Code: 8021)**

### **POSITIVE PROFIT ALERT**

This announcement is made by WLS Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the 17.10 to the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions as defined in the GEM Listing Rules under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a profit of approximately HK\$4.6 million for the three months ended 31 July 2023, as compared to the loss of approximately HK\$5.8 million for the three months ended 31 July 2022. The Board believes that the improvement in the Group’s performance was mainly attributable to (i) the decrease in fair value loss on financial assets at fair value through profit or loss of approximately HK\$1.1 million; (ii) the decrease in write-off of trade receivable of approximately HK\$5.6 million; and (iii) gain on disposal of financial assets at fair value through profit or loss of approximately HK\$0.3 million (31 July 2022: loss in fair value of approximately HK\$2.9 million) for the three months ended 31 July 2023 as compared with corresponding period in 2022.

The Company is still in the process of finalising the consolidated first quarterly results of the Group for the three months ended 31 July 2023.

The information contained in this announcement is only a preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the three months ended 31 July 2023, which are subject to adjustments as appropriate and further review by the Board. Finalised first quarterly results of the Group and other details will be disclosed in the first quarterly report 2023/2024 to be published by the Company.

\* *For identification purpose only*

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

On behalf of the Board  
**WLS Holdings Limited**  
**So Wang Chun, Edmond**  
*Executive Director*

Hong Kong, 12 September 2023

*As at the date of this announcement, the Board comprises Mr. So Wang Chun, Edmond (executive Director), Mr. Yang Haijia (executive Director), Ms. Wang Lili (executive Director), Mr. Law Man Sang (independent non-executive Director), Ms. Lam Wai Yu (independent non-executive Director) and Mr. Lo Ka Ki (independent non-executive Director).*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the HKEX website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its posting and on the website of the Company at [www.wls.com.hk](http://www.wls.com.hk).*