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WLS Holdings Limited
滙隆控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8021)

POSITIVE PROFIT ALERT

This announcement is made by WLS Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions as defined in the GEM Listing Rules under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company and potential investors that the Group is expected to record a net profit ranging from HK\$28.0 million to HK\$35.0 million for the six months ended 31 October 2024 (the “**Reporting Period**”), as compared to the loss of approximately HK\$11.7 million for the six months ended 31 October 2023.

The Board considers that the turnaround from loss to profit in the Group’s financial performance is primarily attributable to (i) an increase in fair value gain on financial assets (from a gain of approximately HK\$1.0 million for the corresponding period in 2023 to a gain approximately HK\$14.0 million for the Reporting Period); (ii) an increase of gain on disposal of financial assets (from a gain of approximately HK\$0.3 million for the corresponding period in 2023 to a gain approximately HK\$7.0 million for the Reporting Period); and (iii) a decrease of impairment losses on loan and interest receivables during the Reporting Period (from approximately HK\$38.0 million for the corresponding period in 2023 to approximately HK\$9.0 million for the Reporting Period).

The Company is still in the process of finalising the unaudited consolidated interim results of the Group for the six months ended 31 October 2024.

The information contained in this announcement is only a preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the six months ended 31 October 2024, which are subject to adjustments as appropriate and further review by the Board. Finalised interim results of the Group and other details will be disclosed in the interim report 2024/2025 to be published by the Company.

Shareholders of the Company and potential investors are reminded to exercise caution when dealing in the shares or other securities of the Company.

On behalf of the Board
WLS Holdings Limited
Yang Haijia
Executive Director

Hong Kong, 30 December 2024

* *For identification purpose only*

As at the date of this announcement, the Board comprises Mr. Yang Haijia (executive Director), Mr. Li Zhenxing (executive Director), Mr. Lo Ka Ki (Independent Non-executive Director), Ms. Gong Qiuyun (Independent Non-executive Director) and Mr. Yang Hui (Independent Non-executive Director).

This announcement, for which the directors of the issuer collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the issuer. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the GEM of the Stock Exchange for at least seven days from the day of its posting and on the website of the Company at www.wls.com.hk.